

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2001

REGISTRATION NO.: 24098

BOOK: 85

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BONDS ISSUED BY: City of Sullivan

AMOUNT OF ISSUE: \$1,235,000.00

COUNTY: of Franklin and Crawford

DATE OF ISSUE: December 1, 2001

MONTH OF MATURITY: November

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$1,230,000 principal amount of the City's outstanding General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 245,000.00	11/01/2004
5.000%	260,000.00	11/01/2005
5.500%	275,000.00	11/01/2006
	35,000.00	11/01/2007 *
	50,000.00	11/01/2008 *
	55,000.00	11/01/2009 *
4.000%	140,000.00	11/01/2009
	55,000.00	11/01/2010 *
	60,000.00	11/01/2011 *
4.250%	115,000.00	11/01/2011
	65,000.00	11/01/2012 *
	65,000.00	11/01/2013 *
	70,000.00	11/01/2014 *
4.600%	200,000.00	11/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after November 1, 2010 may be redeemed on and after November 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,271,232.60

INTEREST RATE: 4.1771%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable